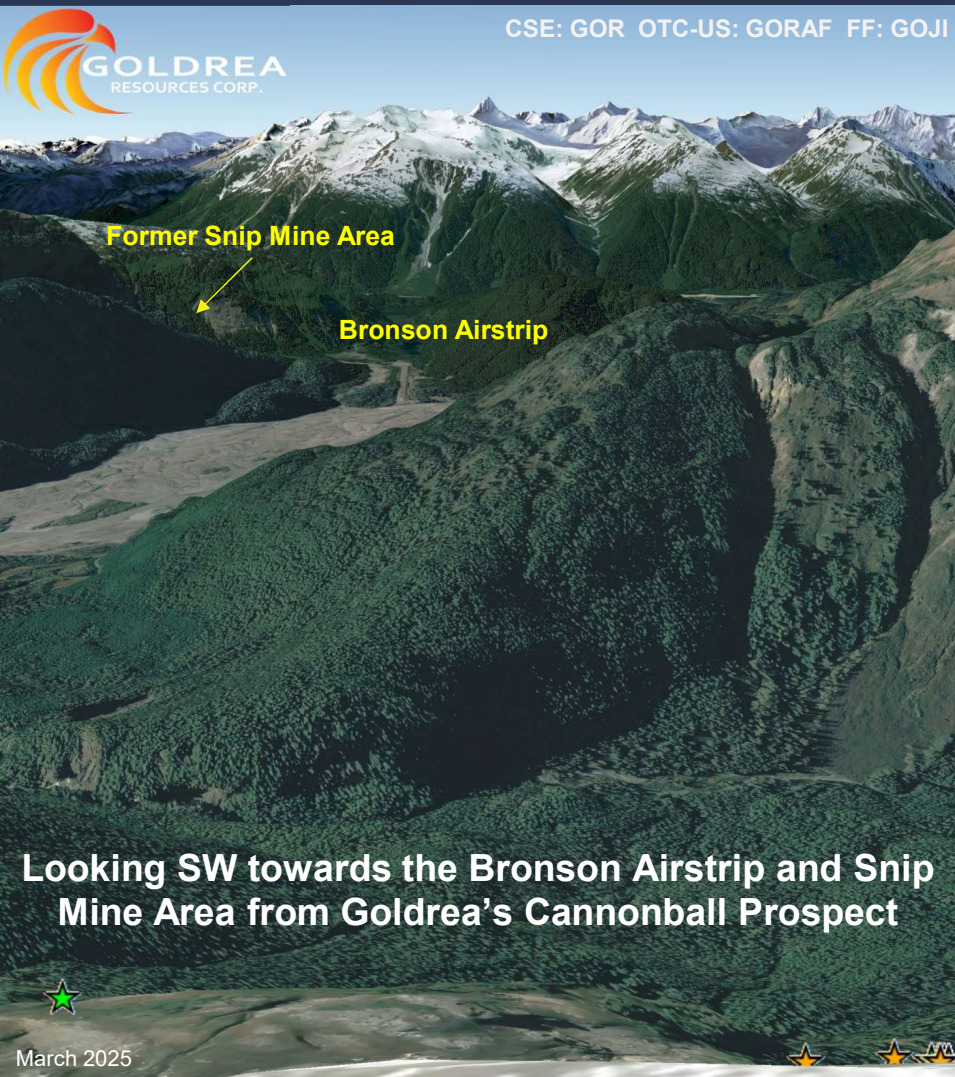


Discoveries Near the Old Snip Mine Support New Models for the Golden Triangle



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GOLDREA
RESOURCES CORP.

Former Snip Mine Area

Bronson Airstrip

Looking SW towards the Bronson Airstrip and Snip Mine Area from Goldrea's Cannonball Prospect

In 2016, Seabridge Gold acquired all of the claims surrounding the old Snip Mine (referred to as the Iskut Project) and began exploring for KSM style porphyry copper deposits. Seabridge Gold's KSM project (located approximately 50 km southeast of Snip) consists of five porphyry gold - copper deposits that together comprise the largest undeveloped gold copper resource in the world.

On December 14, 2023 Seabridge announced that they have identified three, KSM style porphyry occurrences (referred to as the Snip North, Bronson Slope and Quartz Rise Prospects) located along a northeast trending structural corridor similar to KSM. The announcement confirmed a theory developed by BC porphyry expert, Gayle Febbo in 2021, that porphyry mineralization in the Golden Triangle is localized along rift related northeast trending structural corridors (Ore Deposits HUB-107 December 1, 2021).

Goldrea Resources Cannonball-Adrian Project includes several gold and copper prospects located 10km northeast of the old Snip Mine that were discovered by Murry Pezim's companies in the late 1980's. Shallow drilling was completed at several of the targets in the late 1980's and early 1990's but no systematic exploration work was completed until Goldrea began consolidating the area in 2016.

March 2025

Forward-Looking Statements



Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes "forward-looking information", with respect to a performance expectation for Goldrea Resources Corp. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated.

Such factors include, without limitation, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Canada and other countries where Goldrea Resources Corp. carries-out or may carry-out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title.

The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Carl von Einsiedel, the QP for Goldrea Resources Corp., is a registered professional geoscientist as defined by National Instrument 43-101. Mr. von Einsiedel has reviewed and approved the technical portion of this corporate presentation.



New Exploration Model for NW BC's Golden Triangle

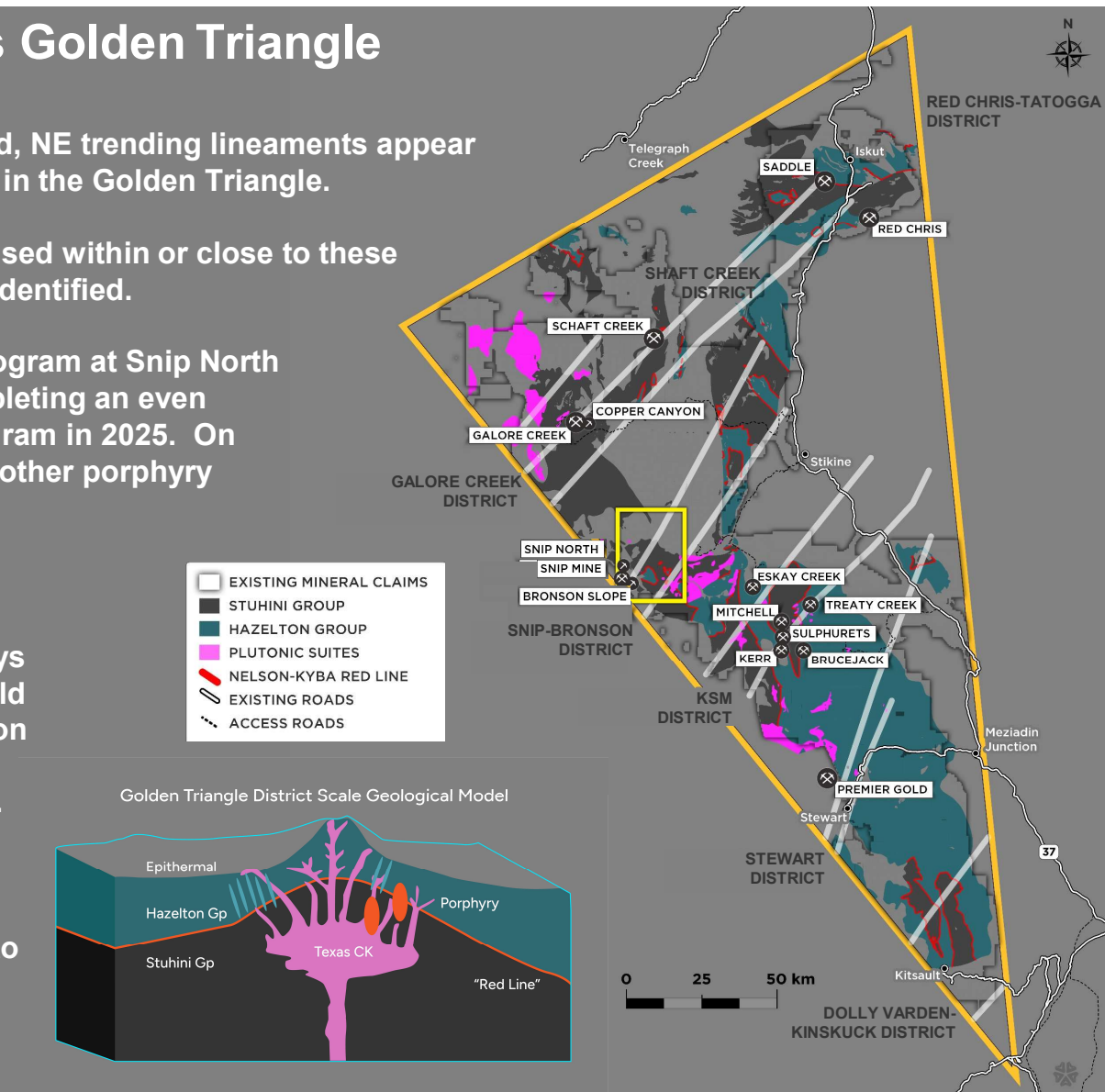
According to Febbo, 2021 regionally extensive, rift related, NE trending lineaments appear to control the emplacement of porphyry copper deposits in the Golden Triangle.

Febbo, 2021 recommended that exploration work be focused within or close to these lineaments in areas where gold mineralization has been identified.

During 2024 Seabridge funded a 12,000 meter drilling program at Snip North and on January 21, 2025 announced they would be completing an even larger, resource delineation and exploration drilling program in 2025. On January 16, 2025 Skeena announced the discovery of another porphyry prospect (called the Camp Porphyry) in the same area.

Since 2018 Goldrea has completed airborne surveys, retained independent geologists to verify the historic discoveries and completed deep penetrating 3DIP surveys over two of the known gold and copper occurrences. Field work confirmed significant gold and copper mineralization at all of the known prospects and the 3DIP surveys that have been completed identified high priority drill targets.

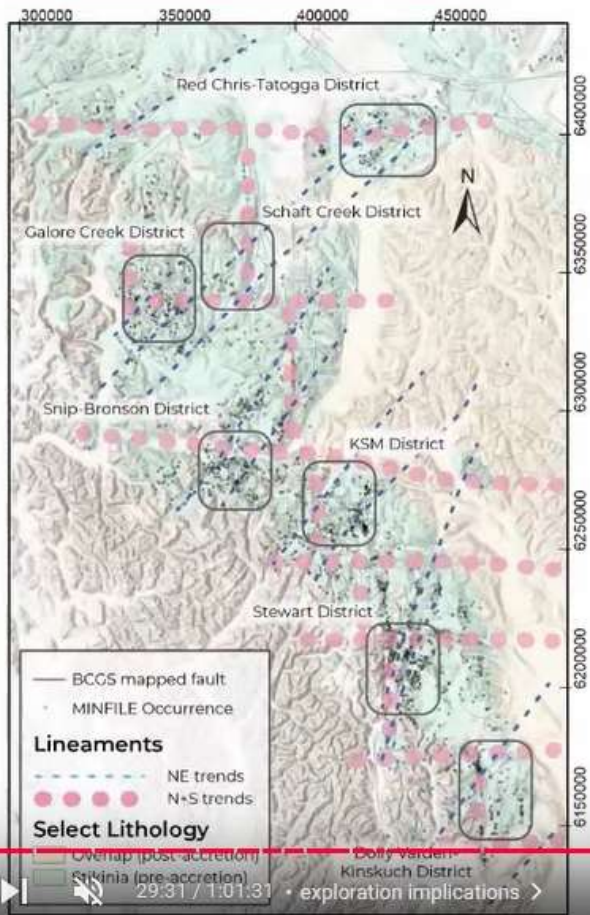
During 2025 Goldrea plans to get an early start and complete additional 3DIP surveys to delineate more drill targets. The project is permitted for drilling and subject to financing, Goldrea plans to complete the first follow up drill program since the 1980's.



Location of NE Trends - Ore Deposits HUB-107 December 1, 2021 by Gayle Febbo

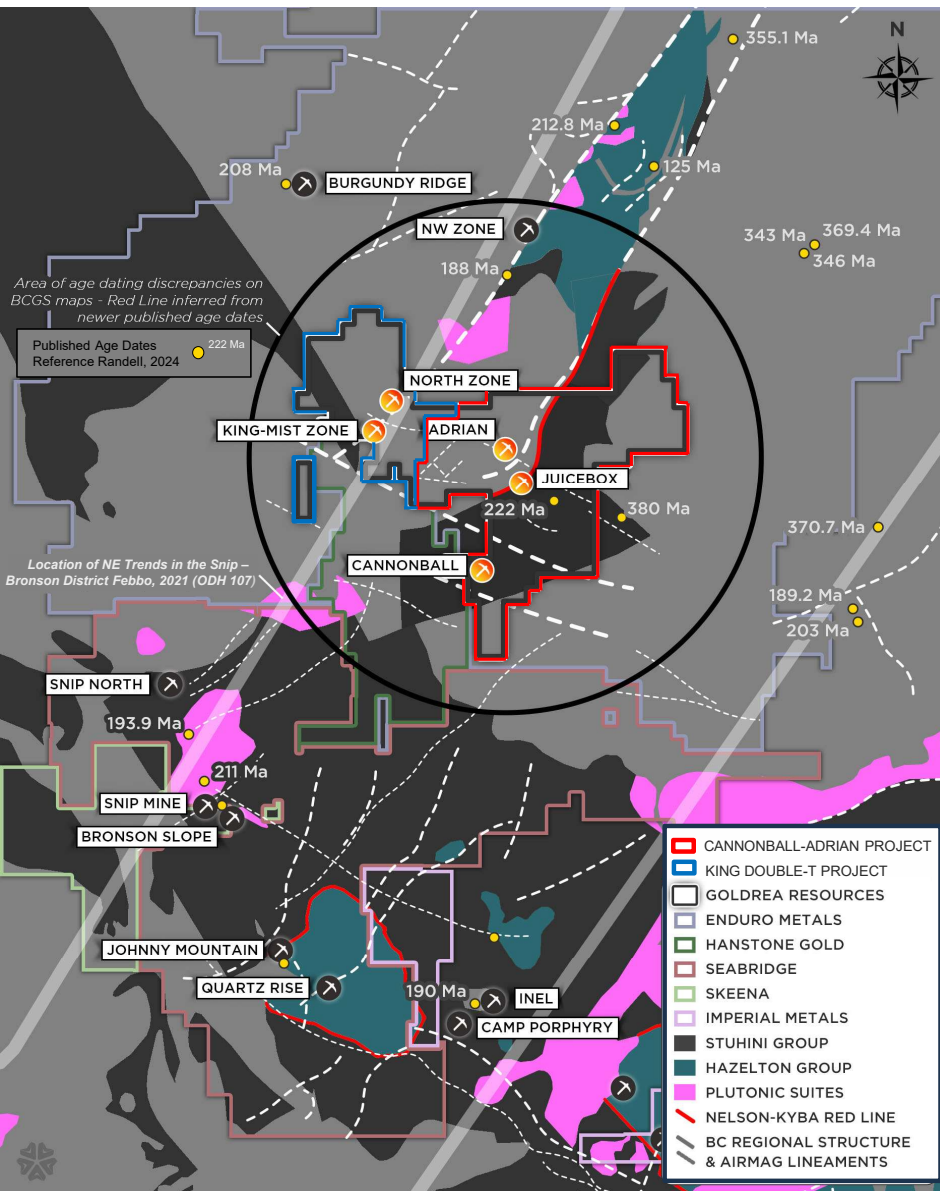


Kingfisher METALS Exploration Implications



The structural setting at KSM and Galore Creek is not unique. Comparable structural patterns exist throughout the region. Exploration focus on Au-rich structural features may reduce search area and costs.





Discoveries in the Snip-Bronson District

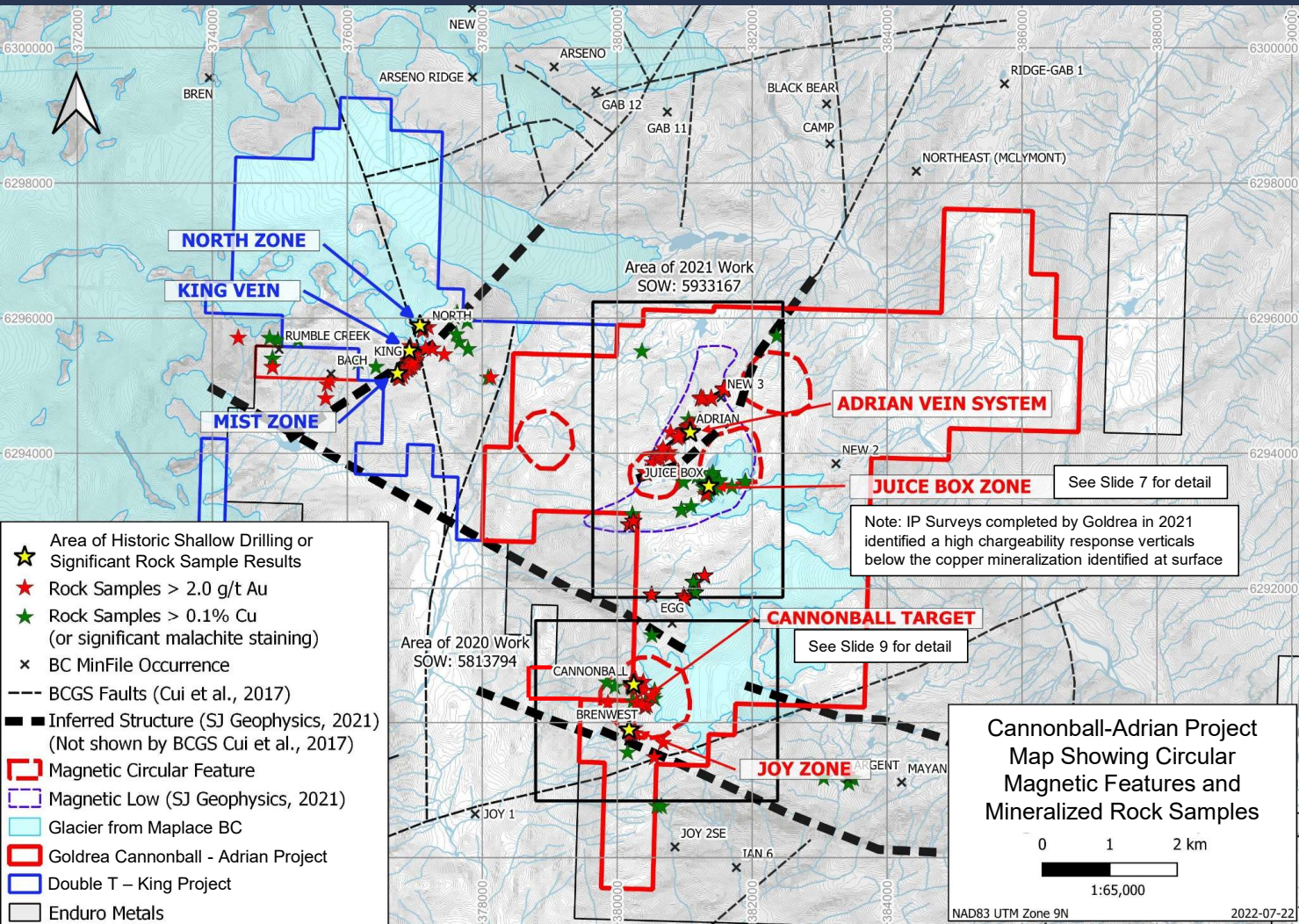
The primary targets that Seabridge has identified on their Iskut Project are localized within the NE structural corridor defined by Febbo, 2021 near the western end of a SE trending structural corridor known as the Bronson Corridor. In addition, Enduro Metals identified a porphyry prospect called Burgundy Ridge (PR Oct 18, 2021) and extensive epithermal gold mineralization approximately 5km north of Goldrea's claims along the NE trending McLymont fault (PR Feb 9, 2021). This press release also confirms that KSM age intrusive rocks are present.

Seabridge Gold's announcement on December 14, 2023 that the Snip North, Bronson Slope and Quartz Rise prospects are associated with a NE oriented structural corridor has significant exploration implications for Goldrea's Cannonball-Adrian Project. The age dates shown confirm that the age of the mineralization on Goldrea's claims is comparable to KSM.

To identify targets on the Cannonball-Adrian Project, Goldrea funded a detailed compilation of historic exploration work and airborne magnetic surveys. This work identified multiple circular magnetic features that are spatially related to the known copper and gold prospects. It is also important to note this work identified a previously unrecognized southeast trending structural corridor (now referred to as the Cannonball Corridor) which appears to offset the continuation of the regional NE trending structural corridor known as the Newmont Lake Graben.

Slides 6, 7 and 9 show the locations of circular magnetic features, the results of IP surveys, and the location significant rock samples at the Cannonball, Juice Box, and Adrian Vein prospects.

Targets Identified on Goldrea's Cannonball-Adrian Project

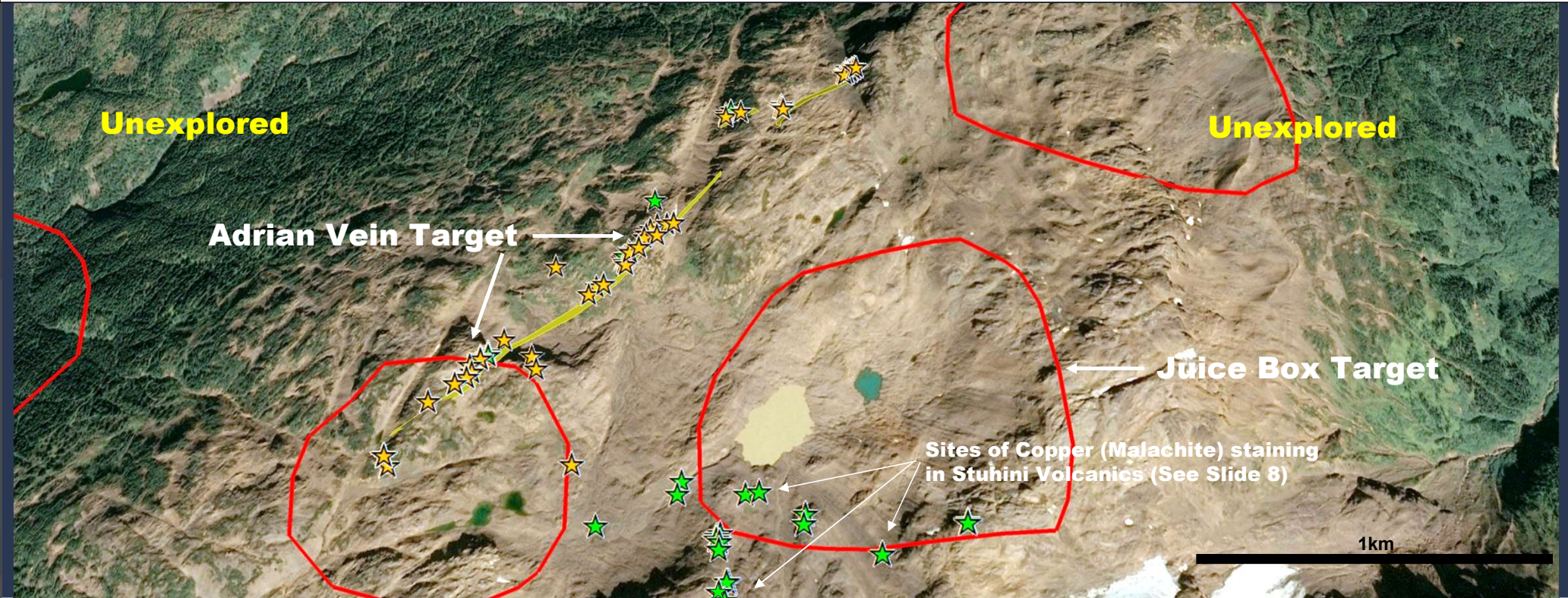


The presence of intersecting NE and SE oriented structures on Goldrea's claims is similar to the structural setting within Seabridge's claims and suggests potential for the discovery of similar mineralization.

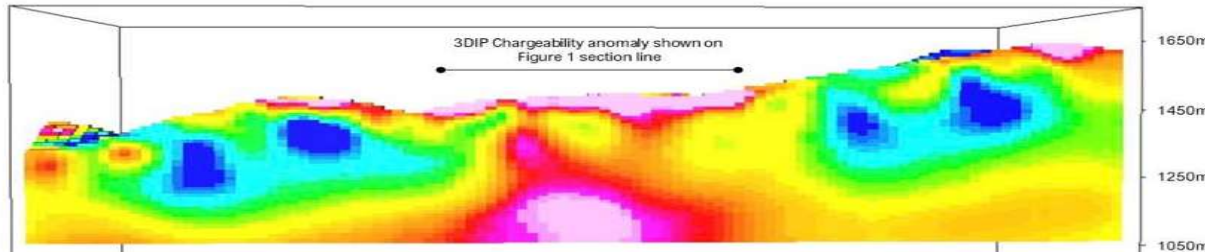
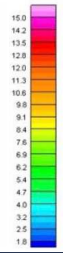
The fact that copper – gold mineralization is associated with the circular magnetic features identified by Goldrea clearly justifies completing the same deep penetrating IP surveys that resulted in the discovery of GT Gold's Saddle Zone. During 2021, Goldrea completed a preliminary IP survey that covered the Juice Box and Adrian Vein Targets.

Two significant IP anomalies were identified one of which is vertically below copper mineralization identified on the southern margin of the circular feature that defines the Juice Box Zone. Page 7 shows a Google Earth 3D view of the Juice Box and Adrian Vein targets which shows the location of rock samples containing significant gold and copper mineralization.

Juice Box – Adrian: 3D Google Image - perspective view looking north



IP Target Identified in 2021. The IP Survey Line shown below is 2km long



- ★ Rock Samples with > 2.0 g/t Au
- ★ Rock Samples with > 0.1% Cu (or significant malachite staining)
- Circular magnetic feature identified in 2018 by low level helicopter survey

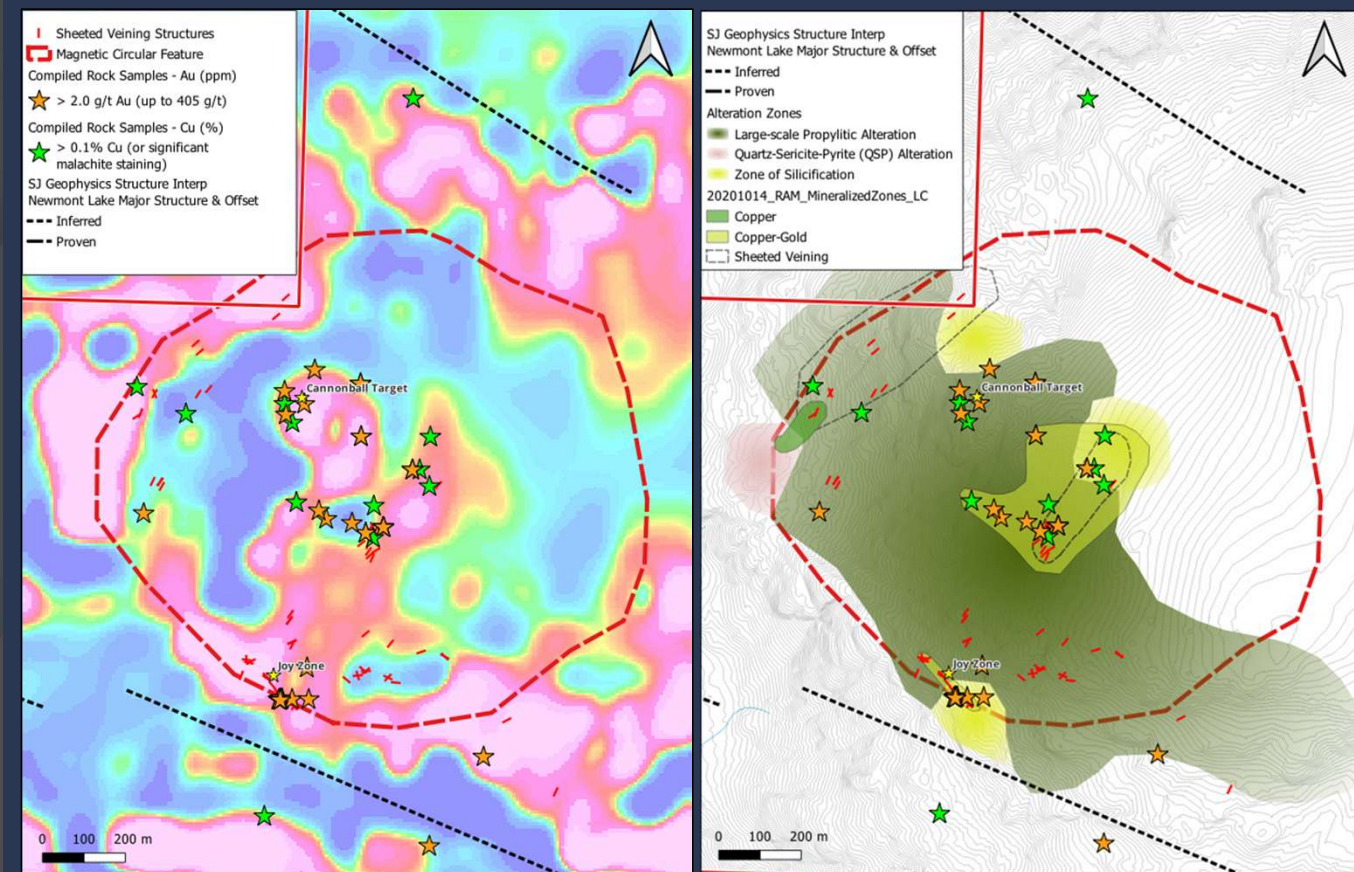
Juice Box: Copper Staining in Volcanics Coincident with IP Anomaly

The copper mineralization identified along the southern margin of the Juice Box Target is intermittently exposed over an area of approximately 20 hectares (approx. 0.2 sq km). This mineralization occurs vertically above the chargeability anomaly shown on page 7 and represents a high priority drill target. On fresh surfaces, sulphides are primarily pyrite but include some chalcocite.



Goldrea's Cannonball Target: Possible Porphyry Lithocap

Hydrothermal alteration and wide spread gold and copper bearing quartz veins exposed within the circular magnetic feature.
3D IP surveys planned for 2025



Detailed mapping in 2020 confirmed that the circular magnetic feature identified by Goldrea at the Cannonball prospect is spatially related to widespread hydrothermal alteration and mineralization consisting of quartz veins containing gold and copper which occur along the margins of and within the circular magnetic feature. Grades ranged from 10 to 405 g/t Au.

According to Randell, (2024) extensional structural settings can allow magma to move closer to the surface under the floor of graben structures. The heat drives the epithermal systems, but the movement of magma can form cupolas of material that are represented as arcuate to circular anomalies in geophysical surveys and geological mapping exercises. This appears to be what is happening at the Cannonball target where copper and gold rich mineralization has been discovered within and around the margins of one of these circular features.

Source: <https://goldrea.com>

According to Seabridge Gold, KSM is the world's largest undeveloped gold-copper project by resources (88.3M oz M&I plus 71.5M oz inferred with more than 50 billion pounds of Cu).

Seabridge has identified three new KSM style porphyry copper-gold deposits in close proximity to the former Snip Mine. These occurrences are localized within a NE corridor defined by Gayle Febbo in 2021.

Goldrea's claims straddle the projected extension of the NE corridor defined by Febbo and cover multiple porphyry copper and high grade gold targets that have not been systematically drill tested.

During 2025, Goldrea plans to complete a minimum \$500k field program to identify additional targets and complete the IP Surveys required to delineate drill targets at the Cannonball and Juice Box prospects.

Presentation Citations

Febbo, Gayle 2021 Ore Deposits HUB-107 December 1, 2021 YouTube Presentation
<https://www.youtube.com/watch?v=398vbMdmT0k&t=1771s>

Enduro Metals Press Release Oct 18, 2021 Enduro Discovers New Copper-Gold Porphyry at Newmont Lake; Drill Intercepts 331m of 0.71% CuEQ Starting at surface-Including 146m of 1.00% CuEQ
<https://endurometals.com/enduro-discovers-new-copper-gold-porphyry-at-newmont-lake-drill-intercepts-331m-of-0-71-cueq-starting-at-surface-including-146m-of-1-00-cueq/>

Enduro Metals Press Release Jan 18, 2021 University Study Pinpoints Enduro's Burgundy System as Galore Creek Suite
<https://endurometals.com/university-study-pinpoints-enduros-burgundy-system-as-galore-creek-suite/>

Enduro Metals Press Release Feb 9, 2021 Enduro Drilling Intersects 17.15 g/t Gold, 26.20 g/t Silver, and 1.18% Copper over 2.72 Metres; Evidence Mounting for a Large-Scale Gold System – 139 Metres of 0.82 g/t Au EQ
<https://endurometals.com/enduro-drilling-intersects-17-15-g-t-gold-26-20-g-t-silver-and-1-18-copper-over-2-72-metres-evidence-mounting-for-a-large-scale-gold-system-139-metres-of-0-82-g-t-aeq/>

Seabridge Gold Press Release Dec 14, 2023 Seabridge Gold's First Drill Test of Snip North Confirms Promising Copper-Gold Porphyry Target
<https://www.seabridgegold.com/press-release/seabridge-gold-s-first-drill-test-of-snip-north-confirms-promising-copper-gold-porphyry-target>

Seabridge Gold Press Release June 27, 2024 Seabridge Gold Reports Bronson Slope Resource Estimate at its Iskut Project in BC
<https://www.seabridgegold.com/press-release/seabridge-gold-reports-bronson-slope-resource-estimate-at-its-iskut-project-in-bc>

Seabridge Gold Press Release Jan 21, 2025 Seabridge Gold Expands Iskut's Snip North Target and Prepares to Initiate Resource Definition Drilling in 2025
<https://www.seabridgegold.com/press-release/seabridge-gold-expands-iskut-s-snip-north-target-and-prepares-to-initiate-resource-definition-drilling-in-2025>