



**Exploring for High Grade Gold and
KSM style porphyry Copper – Gold
Deposits in BC's Golden Triangle**



CSE: **GOR**

Goldrea.com

OCTOBER 2020

FORWARD LOOKING STATEMENTS



Investors are cautioned that, except for statements of historical fact, certain information contained in this document includes “forward-looking information”, with respect to a performance expectation for Goldrea Resources Corp. Such forward-looking statements are based on current expectations, estimates and projections formulated using assumptions believed to be reasonable and involving a number of risks and uncertainties which could cause actual results to differ materially from those anticipated.

Such factors include, without limitation, fluctuations in foreign exchange markets, the price of commodities in both the cash market and futures market, changes in legislation, taxation, controls and regulations of national and local governments and political and economic developments in Canada and other countries where Goldrea Resources Corp. carries-out or may carry-out business in the future, the availability of future business opportunities and the ability to successfully integrate acquisitions or operational difficulties related to technical activities of mining and reclamation, the speculative nature of exploration and development of mineral deposits located, including risks in obtaining necessary licenses and permits, reducing the quantity or grade of reserves, adverse changes in credit ratings, and the challenge of title.

The Company does not undertake an obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.

Carl von Einsiedel, an officer of Goldrea Resources Corp., is a registered professional geoscientist as defined by National Instrument 43-101. Mr. von Einsiedel has reviewed and approved the technical portion of this corporate presentation.



HIGHLIGHTS

- 100% interest in two strategically located properties
- The Cannonball and adjacent Adrian claims (3,808 hectares).
- Located close to world class Gold & Porphyry Copper deposits including Snip, Eskay Creek, KSM and Brucejack

Excellent Exploration and Discovery Potential

- Opportune entry point in discovery cycle & upside benefit from surrounding exploration activity that's drawing capital and global attention to the district



CANNONBALL AU & CU PROJECT

Adrian Target:

- High Grade Gold mineralization, structurally controlled quartz sulfide vein system that has been traced for over a kilometer

Cannonball Target:

- KSM style Porphyry Copper Gold prospect - widespread propylitic alteration and gold rich sheeted vein systems over 2 square kilometers

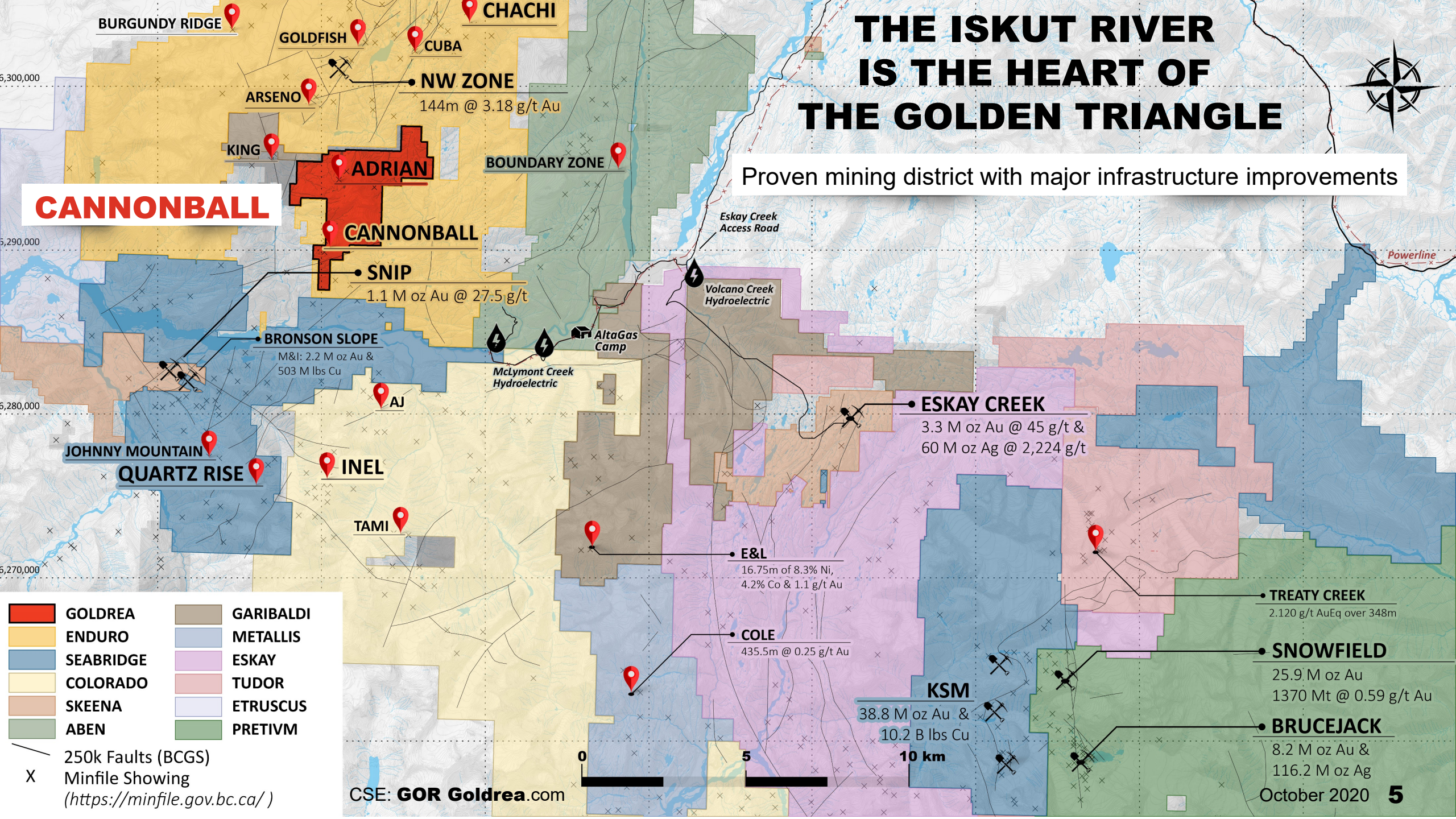


THE ISKUT RIVER IS THE HEART OF THE GOLDEN TRIANGLE



Proven mining district with major infrastructure improvements

CANNONBALL



250k Faults (BCGS)

Minfile Showing

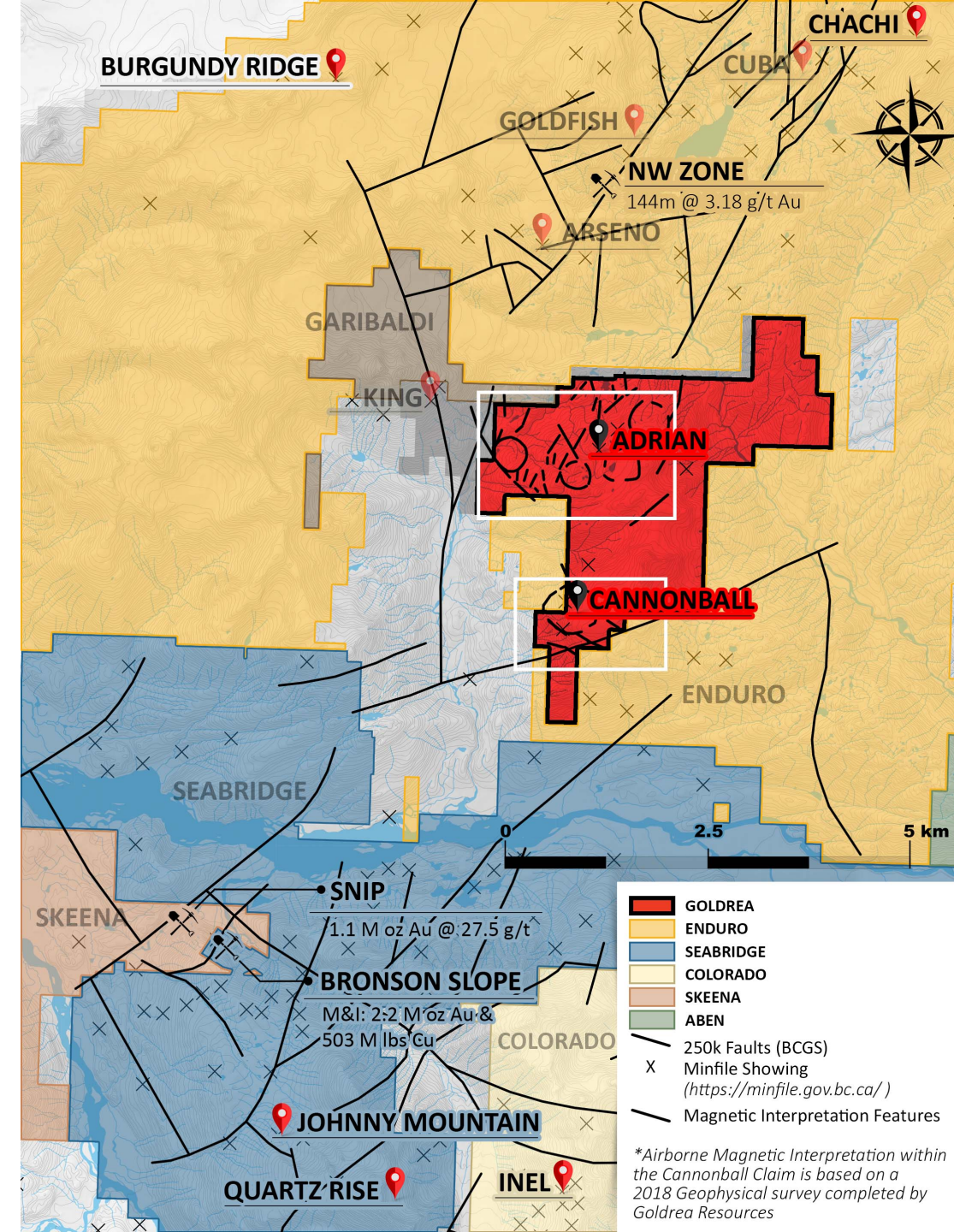
(<https://minfile.gov.bc.ca/>)

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GOLDREA - BETWEEN ENDURO METALS AND SEABRIDGE GOLD

Adrian Target - High Grade Gold mineralization, structurally controlled, NE trending quartz sulfide vein system that has been traced for over a kilometer (see page 8)

Cannonball Target - KSM style Porphyry Copper Gold prospect - widespread propylitic alteration and gold rich sheeted vein systems over two square kilometers (see page 9)



ADRIAN TARGET

- 100% owned, subject to 2% NSR, with option to buy back 1.5%
- Claims cover 2,269 hectares
- Significant regional structures trend through claims
- Nine grab samples collected in 1988 returned grades ranging from 2.7 g/t to 30.0 g/t Au (Verification sample results pending)



UNTIL NOW - THESE TARGETS HAVE NOT BEEN SYSTEMATICALLY EXPLORED

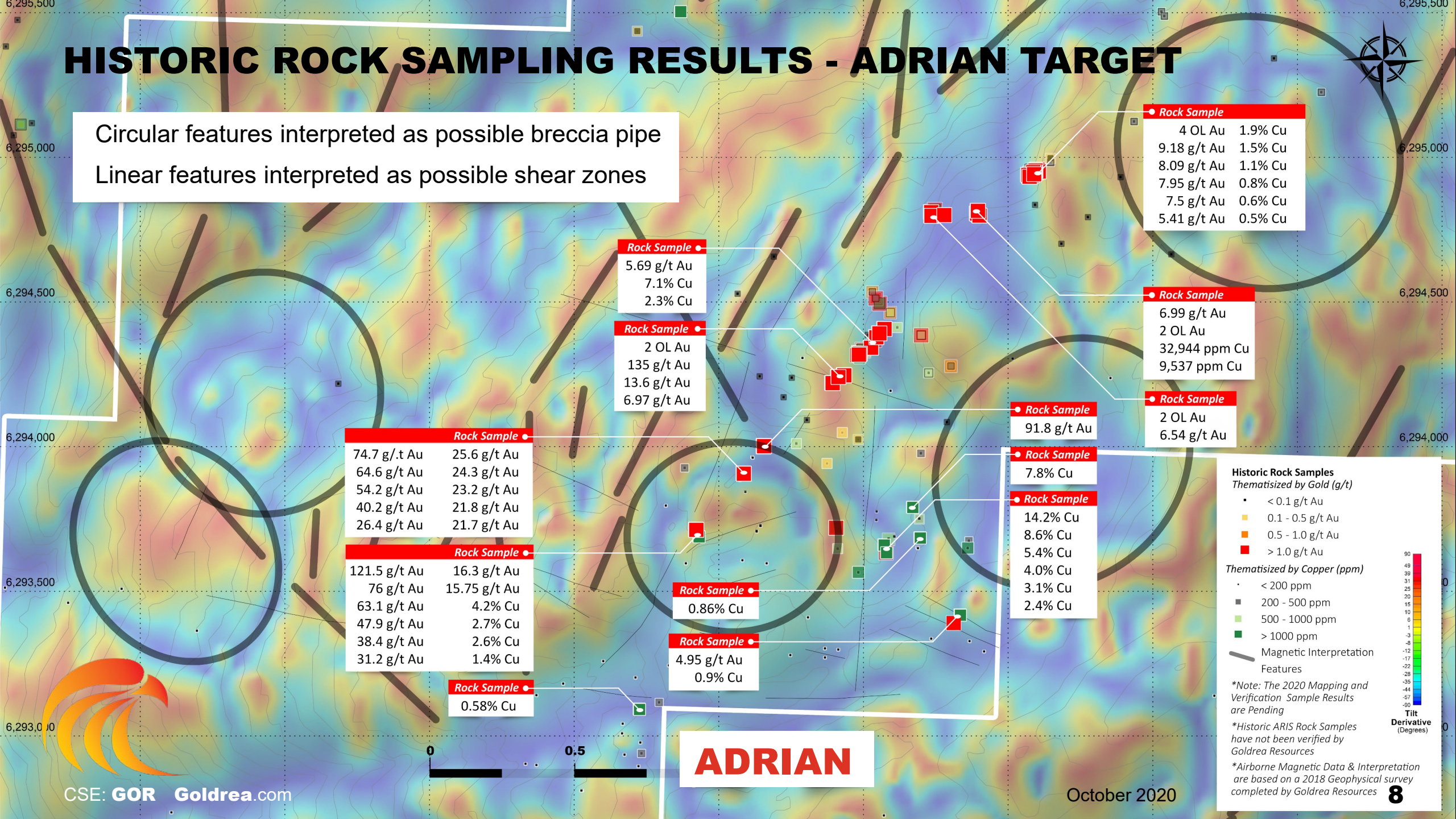
CANNONBALL TARGET

- 100% owned, subject to 2% NSR, with option to buy back 1.5%
- Claims cover 1,510 hectares
- Widespread propylitic alteration and sheeted Gold rich veins
- Significant sub circular and linear structural targets defined by 2018 airborne survey
- Multiple High-Grade Gold values reported from historic exploration work

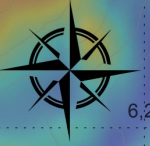


HISTORIC ROCK SAMPLING RESULTS - ADRIAN TARGET

Circular features interpreted as possible breccia pipe
Linear features interpreted as possible shear zones

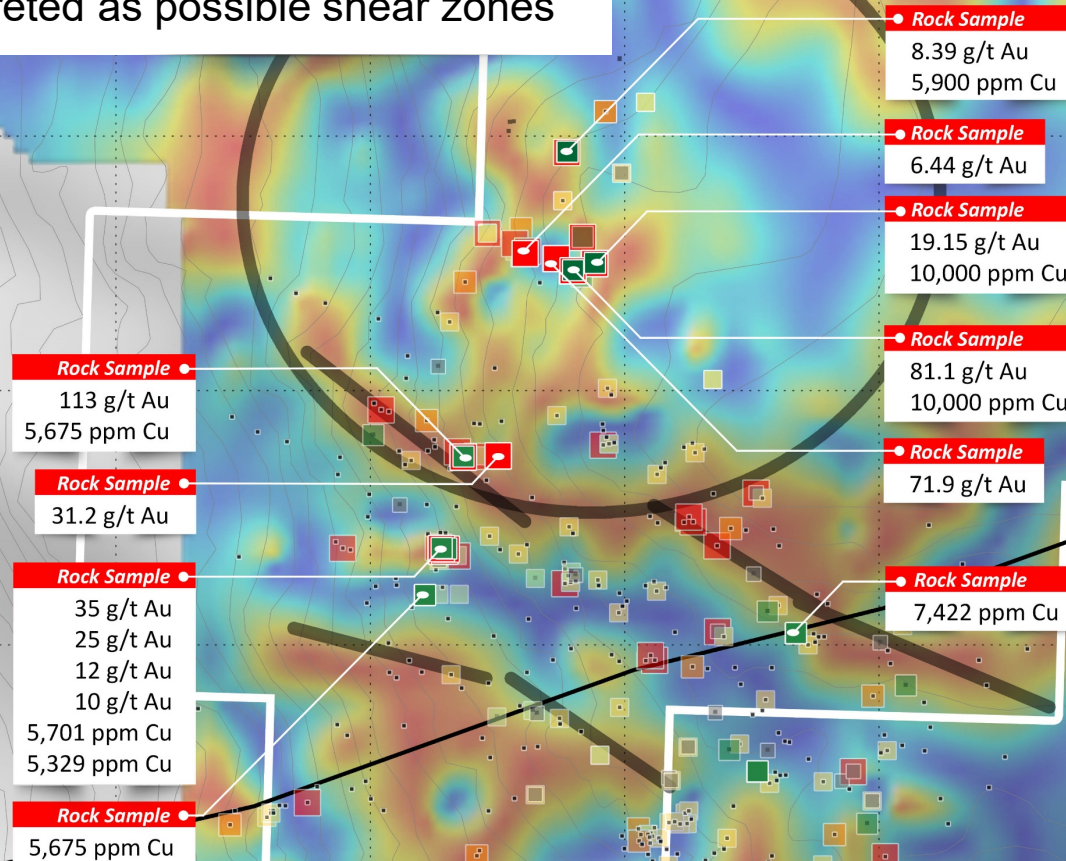


HISTORIC ROCK SAMPLING RESULTS - CANNONBALL TARGET



Circular features interpreted as possible breccia pipe
Linear features interpreted as possible shear zones

CANNONBALL



Historic Rock Samples Thematisized by Gold (g/t)

- < 0.1 g/t Au
- 0.1 - 0.5 g/t Au
- 0.5 - 1.0 g/t Au
- > 1.0 g/t Au

Thematisized by Copper (ppm)

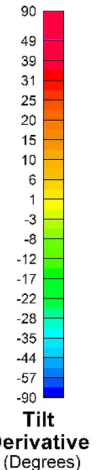
- < 200 ppm
- 200 - 500 ppm
- 500 - 1000 ppm
- > 1000 ppm

— Magnetic Interpretation
Features

**Note: The 2020 Mapping and Verification Sample Results are Pending*

**Historic ARIS Rock Samples have not been verified by Goldrea Resources*

**Airborne Magnetic Data & Interpretation are based on a 2018 Geophysical survey completed by Goldrea Resources*



EXPLORATION STRATEGY



- Multi-year exploration and drill permits granted at Cannonball Property
- Proactive consultation with First Nations
- Geologic team completing helicopter access surface geologic exploration, field mapping, sampling and follow up on priority geophysical targets
- Data compilation and verification at Adrian
- Deep penetrating IP survey to test for sulphide bearing systems planned
- First priority targets include several porphyry-style geophysical targets coincident with anomalous copper and gold in rock samples

EXPERIENCED TEAM



Jim Elbert – President & CEO, Director

Jim has steered Goldrea since 2012 after many years associated with financing and advising the Company. After attending Ohio State University in Business Administration, Jim founded and built a regional construction company in Arkansas. In 1992, he moved to BC and worked as an investment advisor in the brokerage industry for eleven years. Previous to joining Goldrea as CEO, Jim worked as consultant for several junior mining companies based in Canada, and raised capital for numerous projects.

Larry Reaugh, Director

Larry has forty-seven years experience in the mining industry. He has been President and CEO of several exploration, development and mining companies, including founding Goldrea in 1981. Several of his companies have made significant discoveries and have gone into production. He has raised in excess of \$250 million and is a stalwart in the mining community. Larry currently is CEO of American Manganese Corp.

David Robinson, Director

David brings 30 years experience to the team. He's founded and funded many junior resource companies and successfully raising in excess of \$400 M. He is founder/partner of GCP Global Capital Partners and currently VP of Columbia Capital Inc. He holds a BSc. in geology from UBC and an MBA from Queens University.

Allan Eratie, Director

25 years in engineering and construction on some of Canada's largest projects including Nexen's Long Lake, Syncrude's Aurora Mine relocation, and Conoco Philips Surmont 1. He has extensive knowledge of small cap markets and a wide circle of investors.

Carl von Einsiedel, P.Geo, QP – Exploration Manager

Carl is a Vancouver based consulting geologist with decades of experience as a project generator and exploration contractor in BC and Mexico. Goldrea purchased the Cannonball claims from Carl in July of 2016 and recently optioned the Adrian Claims to enhance the size and scale of the project's potential. Carl is so enthusiastic about the potential of this exploration project that he joined the Company as its Exploration Manager.

TIMELINE

- July 2020 – Completed financing for G & A
- August 2020 – Field program commences
- September 2020 – Completed acquisition of Adrian claims
- October – December 2020 – Detailed geological modelling, alteration studies, age dating & drillhole planning
- 2021 – IP Surveys and Drilling at Cannonball Property
- Ongoing - evaluation of new exploration projects



CAPITAL SHARE STRUCTURE AS OF SEPT 17, 2020



- **GOR**: CSE, **GORAF**:OTC, **GOJ**:Frankfurt
- 61,160,441 shares outstanding
- 8,584,167 warrants @ \$0.08 expire July 28. 2021
- 5,750,000 stock options @\$0.05-\$0.22
- 75,494,608 fully diluted
- Management & Directors 7%

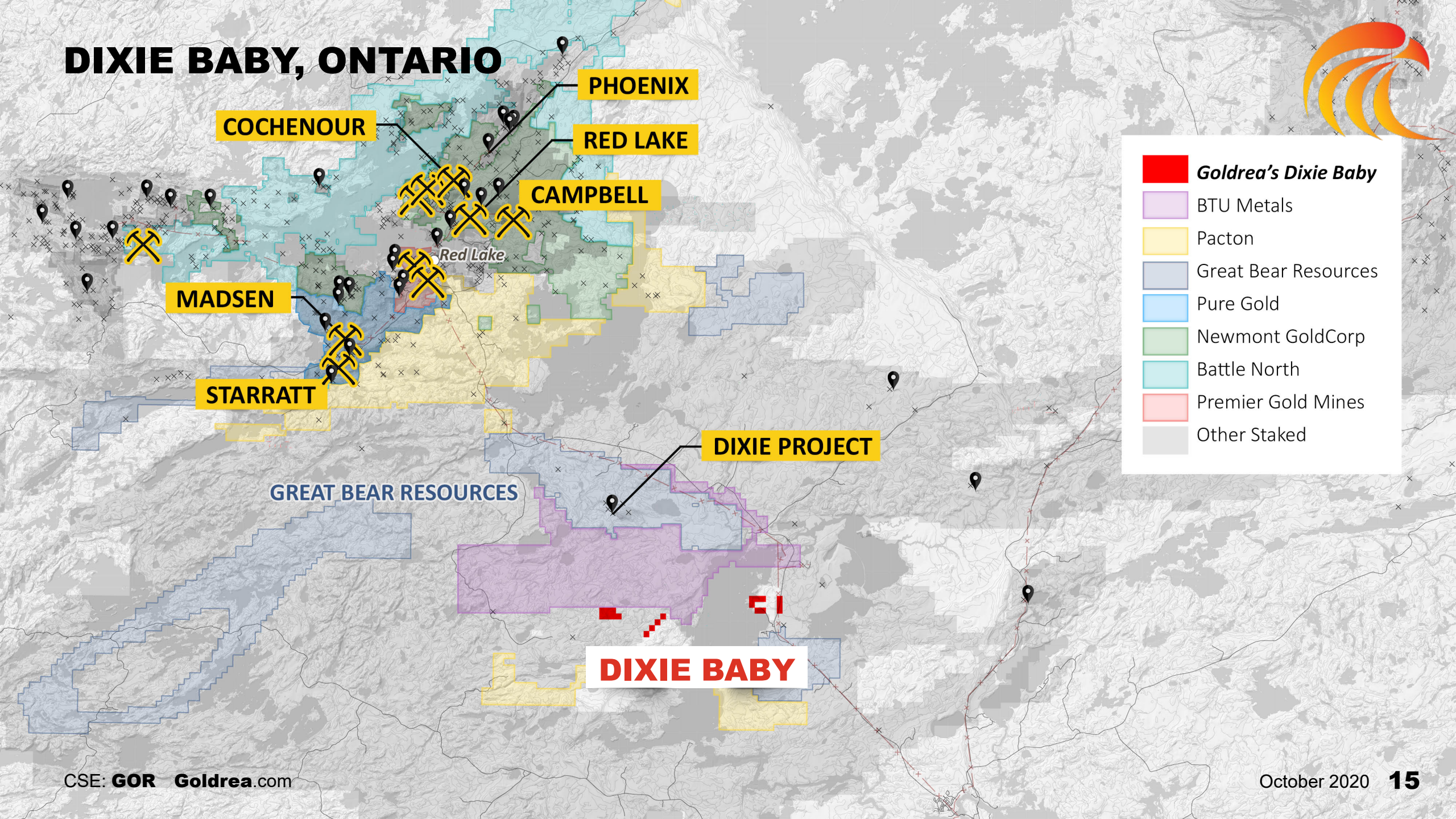
DIXIE BABY, ONTARIO



- Gold exploration project, located in Red Lake Dixie Creek Basin, Ontario
- 100% owned, claims cover 285 hectares
- 8 km from Great Bear discovery and adjacent to BTU Metals' Dixie Halo
- 2020 Exploration includes: geologic mapping and design of geophysical program



DIXIE BABY, ONTARIO



- Goldrea's Dixie Baby**
- BTU Metals
- Pacton
- Great Bear Resources
- Pure Gold
- Newmont GoldCorp
- Battle North
- Premier Gold Mines
- Other Staked

CONNECT

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CSE: **GOR**

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FRA: **GOJ**

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Carl von Einsiedel, P. Geo, QP & Exploration Manager

